

# 2015 Annual Report



# **LETTER TO OUR PARTNERS**

Dear Friends,

The theme of this year's Annual Report is Partnerships. In the world we live in today, if we work alone we are much less effective than if we work together. Knowing that, our Founders worked from our earliest days to nurture partnerships with individuals, organizations and businesses throughout the Valley.

This year St. Croix Valley Foundation (SCVF) celebrates its 20th year since its ideation, and in 1996 it was formally established. We spent much of this past year reflecting on, and learning from our history and thanking our Founders for having the vision and foresight in 1995 and 1996 to create an entity that is today a thriving, robust community resource. We also spent the year looking ahead, defining the impact SCVF will have on the St. Croix Valley and its many diverse and wonderful communities over the next 20 years.

Now more than ever, SCVF serves in a pivotal role as a bistate, regional collaborative leader, shedding light on issues and channeling resources to address challenges, and facilitate solutions. We concluded that our success in making an impact was due largely to relationships with our partners.

We value inclusion, we demonstrate integrity, and we strive to continually innovate. This is the kind of philanthropic leadership you have told us that the Valley needs and deserves, and we are proud to serve.

**As SCVF nears \$50** million in gifts, we are unapologetically focused on growing the charitable assets of our regional Foundation in order to more effectively and significantly solve problems and build on opportunities for change. With a steadfast commitment to stewardship which represents **the mission**, and margin of your SCVF, we are marshaling the resources entrusted to us by donors over the past 20 years, to solve the problems of the present and plan for the future – and we're doing so in new and innovative ways.

At the heart of it all, we (donors, Board and Committee members, Affiliates, professional team, nonprofits and leaders across our six-county region) are a powerful partnership that transforms lives and communities through our collective efforts. These are exciting times for SCVF and for the Valley, and we hope you will join with us in pursuit of our many ambitious goals.

Thank you for your continued trust, generosity and support.

Sincerely



Jane Hetland Stevenson, President

Huenson



# **Become a Donor**Types of Funds to Suit Your Charitable Interests

There are various types of funds, distinguished by what they do and how granting decisions are made:

- The Community Dividend Fund Gifts given to SCVF or Affiliate Boards for their own grantmaking. (Grants decided by the SCVF or Affiliate Board)
- Valley Impact Funds Funds established by a donor, SCVF or Affiliates in order to focus grants on a specific issue area, such as education or health or the environment. (Grants decided by the SCVF or Affiliate Board)
- Family Foundation Advised Funds These funds are like having your own personal family foundation. Funds established by individuals, families or companies who want to recommend where grants are given (Grants recommended by the Donor)
- **Designated Funds** Funds established by donors who want to focus their grants on specific nonprofits. (Grants are made automatically each year to the named nonprofits)
- Agency Funds Funds established by nonprofit organizations, and grants go back to them for their program, capital or operating needs
- **Scholarships** Funds established by donors. (Grants recommended by committees, which may include the donor, or may be given to the high school or institution of higher education on behalf of the student)

Front Cover

"Sunrise on the River at St. Croix Falls" by Gary Noren

# **Making an Impact through Partnerships**

# PARTNERSHIP WITH THE PHIPPS CENTER FOR THE ARTS

The Phipps Center for the Arts is a jewel of an institution right in our back yard, and SCVF is fortunate to have a relationship with it of long standing. It celebrates the creative spirit of all who live in the St. Croix Valley, and is a leader in attracting artists and patrons through an eclectic mix of creating, producing, presenting and exhibiting artistic expression.

Its vision is that educational offerings will welcome persons of all skill levels to explore the arts. Programming takes place at the Center as well as at sites throughout the St. Croix Valley region. Talented artists, loyal attendees, enthusiastic volunteers and generous contributors support this exemplary organization.

Its programming offers exhibitions in The Galleries, instruction in the visual and performing arts, community and children's theater productions, concerts by the finest musicians in the region and creative work of local and regional choreographers as well as an array of special events.

#### **Theater**

During the 2014-15 season, the Drama Council produced Flanagan's Wake, Seussical, Pump Boys and Dinettes, The Odd Couple (Female Version), and the Agatha Christie mystery A Murder is Announced

The Phipps Children's Theater mounted a stage adaptation of *The Wizard of Oz* featuring actors ages 10 - 22, *The Sleeping Beauty* and *Once Upon a Crime: The Trial of Goldilocks* featuring area students in grades 7 – 9, the multigenerational holiday show *Bah Humbug! Scrooge's Christmas Carol*, and *Disney's Aladdin Jr.* featuring area students in grades 10 – 12.

#### Music

The 2014-15 music series featured soprano Margaret Jane Wray and pianist Layton James performing Brahms to Broadway to Bacharach, the classic swing of the Minnesota Jazz Orchestra, Copper Street Brass Quintet performing The Evolution of the Brass Quintet, Pro Arte Quartet string ensemble, and the acappella trio Tonic Sol-fa. The Wurlitzer theater pipe organ series was comprised of Ron Rhode, Dave Wickerham playing a holiday program, and Clark Wilson accompanying a Silent Comedy Film Festival.

#### **Visual Arts**

During the 2014-15 season, the Visual Arts Council presented the work of over 600 artists in 10 gallery exhibitions; through the Gift Gallery, in the Hudson Area Library, in the Healing Arts Programs at Hudson Hospital & Clinic and Westfields Hospital & Clinic in New Richmond, in the Enriching Arts Program at Croixdale (a senior living community in Bayport), and in the Spirit of the St. Croix Art Festival in Hudson's Lakefront Park (a partnership with the Hudson Area Chamber of Commerce and Tourism Bureau.)

In January 2015, The Phipps embarked on a new partnership with Belwin Conservancy in Afton, Minnesota to develop an art, science, and nature initiative that will engage communities and connect them with the natural world. Classes and activities to be held at the new solar pavilion under construction at the Lucy Winton Bell Athletic Fields will pilot this new effort.

## The Art Bench Trail: Explore the St. Croix River Valley Bench by Bench

Between 2006 and 2014, community members in Prescott, Hudson, Somerset, Osceola, and St. Croix Falls, Wisconsin, as well as Hastings, Bayport, and Marine on St. Croix, Minnesota, came together to create functional artworks called Art Benches. The benches reflect the unique character of their towns, and express each community's understanding and appreciation of the St. Croix River and the surrounding area. They are also a perfect place to have a seat.

In September 2014, the eighth bench of the Art Bench Trail (See below) was unveiled in Osceola, Wisconsin. Located in Mill Pond Park, this unique community art project, which received funding from the National Endowment for the Arts, was designed during a four-week summer school class by 12 3rd – 8th grade students working with artist David Markson of River Falls and teacher Amy Klein.



Osceola Bench

The idea behind the Bench Project, a partnership with the St. Croix Valley Foundation, is that everyone has a creative spirit. This has included Girl Scouts and 4-H members, senior citizens and carpenters, high school students and their parents, and many more folks. Everyone and anyone could have a role in the design, construction, and installation.

The benches are great destinations for exploring the St. Croix Valley. A bench is by nature a place to rest and reflect, usually with companions. We call it the "Art Bench Trail," and residents and visitors are encouraged to "Explore the St. Croix River Valley Bench-by-Bench." Connected by rural roads perfect for scenic drives or bike rides, the benches serve as ideal waysides.

Thanks to generous support from the Kresge Foundation, The Phipps Center for the Arts is promoting the Art Bench Trail farand-wide to encourage people to visit, explore, and engage with the people and places that make the St. Croix Valley special.

# Atrium Gallery Watershed What We Need is Here 2014-15 Seminar Artists Group Exhibition

This was a project of "What We Need is Here," a Valley-wide partnership to encourage sustainable living. It received funding from the St. Croix Valley Foundation and is supported in part by a grant from the Wisconsin Arts Board with funds from the state of Wisconsin.

Once a month, from May 2014 through March 2015, a dedicated group of local artists gathered at the Center and off-site locations in the St. Croix River watershed to participate in a series of seminars exploring three overarching questions: What are sustainable art making practices? What is the role of artists to increase public understanding of art and sustainable issues? And, how can artists effect change?

Watershed (pictured below) featured original work influenced by participating artists' experiences in the seminar series. The title for the show was chosen for its dual meanings, both of which related to the group's experiences: "an area or region drained by a river" and "a time when an important change happens."



Watershed – What We Need is Here

The Phipps Center for the Arts 109 Locust Street Hudson, WI 54016 715.386.2305 www.ThePhipps.org

# PARTNERSHIP WITH CARPENTER ST. CROIX VALLEY NATURE CENTER

Five little girls circle around as a volunteer crouches, giving them a better look at the bright yellow and sharp black of a male American Goldfinch. As the girls stare in awe and their mothers smile, Yvonne Szatkowski holds the bird and explains how she caught it. A bander at Carpenter St. Croix Valley Nature Center (CNC), she heads to the Minnesota campus every week to help record bird information for science—and to give the next generation a better appreciation of nature.

For years, CNC has been a place where young minds and citizen science meet. A partner of the St. Croix Valley Foundation (SCVF) since 2006, Carpenter Nature Center's mission is to foster appreciation and inspire stewardship of the natural world. In pursuit of that vision, CNC serves families and individuals who come to experience the beauty of Minnesota and Wisconsin. K-12 students from all over the St. Croix Valley take part in educational programs, which are an integral part of the nature center.

For children who typically spend their days focused on a screen or bent over a textbook, being out in nature can be an exciting opportunity. Students participate in hands-on learning, listen to trained naturalists, and run their fingers along the scales of the turtles and snakes they read about in the classroom. Getting kids out and about also helps decrease cases of obesity and ADHD, as well as giving them a lifelong connection to the outdoors.



Children participating in hands-on learning at Carpenter Nature Center

As CNC helps to sustain the planet and the next generation's interest in nature—the St. Croix Valley Foundation helps sustain Carpenter Nature Center. In addition to housing the endowment, SCVF has also awarded several grants to Carpenter Nature Center over the years. In 2006, a strategic planning grant incorporated a fundraising challenge to grow the endowment. As a result, CNC partnered with organizations up and down the river, building community and raising over \$50,000 an amount which SCVF matched. They also provided grants that allowed Carpenter Nature Center to participate in several strategic planning seminars. In 2012, SCVF sponsored the Healthy Together challenges, a series which encouraged people to participate in the community and explore nature.



Racing Children at Carpenter Nature Center



Jay Griggs releases a Raptor at Carpenter Nature Center

As grants from SCVF help keep CNC's admission free and its programs low-cost, Carpenter Nature Center takes those gifts and puts them toward environmental education and preservation. As the years pass, Carpenter Nature Center and the St. Croix Valley Foundation grow deeper in their partnership—one they hope will continue to benefit the people of the St. Croix Valley community for years into the future.

> Carpenter Nature Center 12805 St. Croix Trail South Hastings, MN 55033 651-437-4359 carpenternaturecenter.org

# **Making an Impact through Grants**

## Competitive Grant Programs

SCVF provides donors with the opportunity to create new or add to existing Valley Impact Funds for causes that are closest to their hearts, in perpetuity. The Foundation has funds addressing a variety of interests including the arts, music education, health and wellness, the environment, and animals. The advantage of these funds is their mission is unchanging yet they remain current and flexible. We cannot guess tomorrow's issues or know which organizations can best address those issues at that time. However, through our Valley Impact Funds and our competitive grants programs, the SCVF places grant dollars in the most capable hands at the right time.

Since 2004, the SCVF has awarded close to \$800,000 to over 400 organizations through its competitive grants program.

In 2015 the St. Croix Valley Foundation awarded \$85,860 to 37 organizations located in Burnett, Pierce, Polk and St. Croix counties in Wisconsin and Chisago and Washington counties in Minnesota.



New Richmond Area Centre grant for healthy breakfasts

### Valley Impact through Health and Wellness Grants

Twelve organizations received a total of \$27,151 through the Health and Wellness Grant Program. The focus of this program is to address the challenge of childhood obesity by exploring the interactions between physical activity, healthy eating and the rich, natural resources the St. Croix region has to offer. Grants ranged from \$360 to \$4,893 and funded an array of projects from Luck School Harvest Garden to equipment for the Girl Scouts of Minnesota and Wisconsin River Valley's Healthy Living Program at Girls Scout Camp Lakamaga in Marine on St. Croix.

The "Better Shelf for Better Health" grant provides the opportunity for a partnership between Somerset Community Food Pantry and PowerUp, a program of the Lakeview Foundation. PowerUp is a community-wide youth health initiative striving to make better eating and active living easy and fun, so that youth can reach their full potential. PowerUp will work with Somerset Community Food Pantry to redesign their food shelf to increase the quantity, visibility and appeal of healthy foods to clients.

### Valley Impact through Music Education Grants

Eleven schools received a total of \$32,199 through the Music Education Grant Program. These grants are intended to provide resources to sustain and enhance music programs in schools in the St. Croix Valley. This year, grants ranged from \$220 to \$5,000 to fund equipment and experiences, and most importantly, give the gift of music to thousands of children in the region.

Thank you so much for the grant from The Belisle Fund of the St. Croix Valley Foundation. This grant will allow us to purchase parasite medication that will be very beneficial in improving the comfort and health of the animals in our shelter and making them much more likely to be adopted in a timely manner. Thank you again for all the St. Croix Valley Foundation does for our community.

Dana Madalon

#### **Rocky Branch Elementary** in River Falls, WI won a grant for \$220 to take 75 second grade students to a Young People's Concert performed by the St. Croix Valley Symphony Orchestra at University of Wisconsin River Falls. The concert featured European classics including works by Tchaikovsky, Beethoven, Brahms, and Bach. Prior to the event, the children participated in an Instrument Petting Zoo, which allowed them to have a hands-on-experience touching and playing the instruments.



Rocky Branch School grant



Franconia Sculpture Park

## Valley Impact through **Valley Arts Grants**

The Valley Arts Initiative Grant Program is supported by a grant from the Wisconsin Arts Board with funds from the State of Wisconsin and by Hugh J. Andersen Foundation. This year, the SCVF awarded \$20,000 to eleven organizations. The funded projects draw audiences in the hundreds and even thousands to the Valley (Franconia Sculpture Park – 2015 Art & Artists Celebration, Music **St. Croix** – collaborating with **Valley** Chamber Chorale and St. Croix Jazz **Orchestra** to perform a free community concert, and The Phipps Center for the Arts – continues to deepen the "What We Need is Here Artist Seminar Series").



Franconia Sculpture Park check presentation

#### **Canvas Health-Jammin Art**

Canvas Health Inc. serving Washington County received a \$1,000 Valley Arts Initiative grant for their Jammin' Art project. Jammin' Art will offer hands-on-learning and exhibiting for adults who live with mental illness. The program will provide a year of opportunities in the visual arts for approximately 30 adults living with diseases such as severe depression, schizophrenia, and bi-polar disorder. The participants will experience 8-10 different art mediums (drawing, watercolor, mosaic, Yupo paper, etc.) through hands-on multi-week classes taught by professional artists. Through this project, Canvas Health plans to bring hope, healing and recovery to participant's lives.



Canvas Health grant



Photo: St. Paul Pioneer Press

# St. Croix National Scenic Riverway Endowment

In 2007 the National Park Service's St. Croix National Scenic Riverway opened a fund at the Foundation using money paid by a power company in order to mitigate scenic easements. Each year our local Park Service uses the "spendable" from this fund to pay for enhancements of river habitat, to pay for seasonal employees and for other projects not currently paid for by U.S. Congressional funds. National Parks all over the country are seriously underfunded. The St. Croix National Scenic Riverway is no different. By 2020 nearly all the spendable from this fund will be used to hire seasonal employees. The Park Service is eager to increase this endowment. So, if you love the river and want to provide for a "margin for excellence," give us a call. We can tell you more about this important fund.

For all of us who love the river, have benefited from this important endowment or want to provide for "a margin of excellence", lets work together to support this invaluable resource.

# **Affiliate Foundations: Making an Impact in their Communities**

Our Affiliated Funds are extensions of the St. Croix Valley Foundation in ten different communities throughout the Valley. These boards are comprised of dedicated people who have their fingers on the pulse of both the needs and the resources of their communities. With their help we are able to provide philanthropic services to everyone in the Valley, thereby democratizing philanthropy.

### **AMERY AREA COMMUNITY FOUNDATION**

The Amery Area Community Foundation (AACF) was established in 1984 by the city of Amery, local organizations, and concerned citizens. Its purpose was to allow individuals the opportunity to make lasting, flexible gifts to meet the needs of residents in the Amery area. It affiliated with the St. Croix Valley Foundation in 2008, and its goals have remained steadfast: to assure donors that gifts made today will be professionally managed and used wisely and effectively to enhance the community's future well-being. Its mission statement is: We build permanent endowments and provide philanthropic leadership, enabling donors to make lasting investments in the community.

AACF Grants this year include:

- Amery Area Food Pantry Inc.
- Amery Area Senior Citizens, Inc. / Amery Area Community Center
- Amery Community Club
- Amery Women's Club
- Community Referral Agency, Inc.
- Family Resource Center St. Croix Valley, Inc.
- Interfaith Caregivers of Polk County, Inc.
- Kinship of Polk County
- Moms & Dads Against Meth
- Northern Waters Literacy
- Osceola Community Health Foundation
- Polk County Historical Society
- The Amery Ladies Auxiliary to the VFW, Post 7929
- VSA Wisconsin



#### AACF Board of Directors:

From left to right: Treasurer Dan Draxler, Margo Rosen, Leslie Hessler, Lisa Turek-Shay, Karen Krupa, Kari Fladwood (Former Member), Dan Lien, Chair Susan Johnson. Not pictured: Cathy Gille, Ed Flanum, Fran Duncanson, Tom Benson, Jeanne Siggens.

> For more information contact: Susan Johnson, Board Chair brsjj61@yahoo.com www.amerywisconsin.org

### **CHISAGO LAKES AREA COMMUNITY FOUNDATION**

The Chisago Lakes Area Community Foundation (CLACF) serves Lindstrom, Chisago City, Center City, Almelund, Chisago Lakes Township, Franconia Township, Lent Township, Shafer, Shafer Township and Taylors Falls. Its goals are to establish permanently endowed resources to enhance the quality of life and encourage charitable giving in the Chisago Lakes area.

CLACF grants this year include a grant to the City of Lindstrom.

Assets are growing through the Drive for 5 Campaign.

Arts & Local businesses are being promoted through the Swedish Barn Quilt Trail Project.

For more information contact: Dan Hoolihan, Board Chair danhoolihanemc@aol.com www.clac-foundation.com



#### **CLACF Board of Directors:**

Front from left to right: Mary Ann Jindra, Sara Johnson, Tom Hallberg, Noel Stensrud, Julie Lauritzen, Brenda Palmquist, Don Bungum. Back from left to right: Joe Thimm, Adam Wojotowicz, Lou Ann Mattson, Darcy Nelson, Pat Mahoney, Becky Carlson, Loretta Anderson. Not pictured: Jim McCarville, Chair Dan Hoolihan, Orris Erlandson, and John Unruh.

# **HUDSON COMMUNITY FOUNDATION**



#### **HCF Board of Directors:**

Back from left to right: Mike Leverty, John Knutson, John Schommer, Tony Mayer, Barry Lundeen, Alan Burchill, Al Kiecker, John Malmberg and Chair Ryan Cari. Front, left to right: Meg Heaton, Mary Clare Potter, Maureen Wegleitner, Kathy Roberts, Amy Schneider, Maureen Fassbinder, Kim Burns and Annette Cook. Not pictured: Tom Van Pelt, Darryl Standafer, Jodie Bakken Young and Bill Wanner.

For more information contact: Ryan Cari, Board President rcari@heywoodandcari.com hcfwi.org

The Hudson Community Foundation (HCF), established in 1999, is a charitable organization, which seeks to attract and develop community and philanthropic assets to enhance the quality of life of individuals and families in the Hudson, Wisconsin area.

This year the Hudson Community Foundation convened two separate community meetings to follow up on the suicide forums they sponsored last year.

HCF grants include:

- Hudson Dugout Club
- St. Croix County Chaplains Corps.
- Grace Place Salvation Army
- The Phipps Center for the Arts
- Houlton Elementary School
- Hudson Benchwarmers Club

Thank you Hudson Community Foundation members for your efforts to provide such a beautiful tribute to the kids of our community who have lost their battle with drugs. Again, our hearts our touched by your kindness. It was a wonderful, caring, compassionate way to heal as a community. Forever grateful.

Judy Berg

## LOWER ST. CROIX VALLEY COMMUNITY FOUNDATION

The mission of the Lower St. Croix Valley Community Foundation (LSCVCF) is to act as a catalyst for improving the well-being of our Valley's residents, safeguarding our natural resources and promoting common interests through proactive citizenry involvement. Its vision is to interweave the unique attributes of each Lower St. Croix Valley city (Lakeland, Lakeland Shores, Lake St. Croix Beach, St. Mary's Point and Afton) into one fabric of community interaction, care and compassion.

We believe engaging Valley citizens will improve the vitality of our communities and the health of our Valley's natural world for today, tomorrow and forever. We do this by:

- Increasing connections among citizens;
- Increasing understanding of and access to existing natural amenities in the Valley, and improving the quality of and the stewardship of natural resources.

LSCVCF grant funds this year were used to pay for engineering plans for the Afton-Lakeland bike path.

For more information contact: Bob Craggs, Board Chair robertcraggs@comcast.net www.lsccf.org



#### LSCVCF Board of Directors:

Left to right: Chair Bob Craggs, Lyle Sorenson, Karen Riley, Jeff Heegaard, Vice Chair Maggie Arzdorf-Schubbe, Louis Jambois, Jon Picard. Not pictured: Debi Erickson, Tom Hobert and David Nelson.

## **NEW RICHMOND AREA COMMUNITY FOUNDATION**

Leadership. Philanthropy. Collaboration. It's what the New Richmond Area Community Foundation (NRACF) is all about. You will find the NRACF active in the community, fostering a positive environment through leadership and philanthropy, in which people work together creatively for the common good. Created in 1980, NRACF is a means for people of all economic backgrounds to contribute to building an endowment to advance the quality of life in the New Richmond area now and beyond our lifetimes.

NRACF Grants this year include:

- City of New Richmond
- Family Resource Center St. Croix Valley, Inc.
- FamilyMeans
- Five Loaves Food and Clothing Center Inc
- Free Clinic Pierce & St. Croix Counties
- Friends of the St. Croix County Fairgrounds
- Messes & Masterpieces
- New Richmond Area Centre
- Turningpoint for Victims of Domestic and Sexual Violence, Inc.
- United Way St. Croix Valley

For more information contact: tobrien@bakkenorman.com Tim O'Brien, Board Chair www.nracfoundation.com



#### NRACF Board of Directors:

Front, left to right: Troy Boe, Marie Gremore, Former Chair Paul Mayer, Mary Hailey. Rear, left to right: Darien Blattner, Jeanne Needham, Chair Tim O'Brien, Bill Buell, Dr. Steve Harrold, Susan Lockwood. Not pictured: Jesse Kvitek, Rachel Sauvola, and Tom Mews.

New Richmond Area Community Foundation, thank you SO MUCH for the grant award of \$1,538 for milk coupons for our Happy Kids Backpack Program!

Five Loaves Food Pantry and Clothing Center, New Richmond.

#### NORTHWEST ALLIANCE COMMUNITY FOUNDATION

Northwest Alliance Community Foundation is committed to creating a culture of generosity and philanthropy in order to advance and enrich the quality of life in Burnett and northern Polk Counties.

The Northwest Alliance Community Foundation carries out this mission: As a charitable resource...by educating donors and providing a flexible vehicle for donations by individuals, nonprofit organizations and area communities.

As a steward...By developing permanent endowment and legacy funds. As a grant maker...by awarding grants to enable nonprofit organizations and area communities to respond to emerging needs and opportunities.

As a catalyst...By mobilizing resources to nurture dreams and possibilities...

I recently completed the four Nurturing Your Nonprofits workshops focusing on fundraising, strategic planning, building partnerships and marketing, sponsored by the Northwest Alliance Community Foundation. Each of the sessions offered dynamic speakers and useful resources as well as opportunities to network with other nonprofit colleagues. I want to commend you for providing a most excellent series of informational workshops.



#### NACF Board of Directors:

From left to right: Mark Buley, Chair Renee Nanez, Patti Hurd, Tracey Nooner, Chris Byerly, Cherisse Miller, David Muller. Not pictured: Bob Kazmierski.

> For more information contact: Renee Nanez, Board Chair joyridetomygoal@gmail.com www.northwestalliancecf.org

## PRESCOTT FOUNDATION



PF Board of Directors:

Back Row: Phil Helgeson, Joy Ptacek, Mark Helmer, Jim Shiely, Rick Allen, Tom

Magnan

Front Row: Dave French, Gary Mitchell (chair), Mandy Matzek, Rick Spiccuza (Ex.

Offico, Prescott School District Superintendent) Dar Hovel, Donna Most

Not Pictured: Dave Hovel (Ex. Offico, Mayor of Prescott)

The Prescott Foundation, which formally joined SCVF in 2013, supports programs which enrich life by fulfilling civic, humanitarian, cultural, recreational, environmental and educational needs in the Prescott area.

PRESCOTT FOUNDATION grants this year include:

- Girls on the Run of Bluff Country
- Prescott High School
- Turningpoint
- CARE 4 Prescott Kids
- Friends of Freedom Park, Inc.
- St. Croix Valley Restorative Justice Program, Inc.
- Secret Santa Program
- Prescott Area Churches Association
- Prescott Public Library
- Prescott Area Fire & Ambulance Association
- Malone Elementary Destination Imagination

For more information contact: Gary Mitchell, Board Chair gb.mitchell@comcast.net www.prescottfoundation.com

### RIVER FALLS COMMUNITY FOUNDATION



#### RFCF Board of Directors:

**Pictured, left to right, Back Row:** Jim Williamson, Leo Beskar, Dale Lindquist, Byron Dopkins, Dean Rohde, Bill Montgomery, Judy Wiff. Front row: Steve Leitch, Michelle Rinehart (Chair), Nick Jackson Not pictured: Jeff Johnson, John Levi

For more information contact: Michelle Rinehart mklake@comcast.net www.riverfallscommunityfoundation.org The River Falls Community Foundation (RFCF) has the purpose of serving the greater River Falls, Wisconsin area as a community fund that seeks to attract and develop community and philanthropic assets that will enhance the quality of life for individuals and families in the area.

RFCF accomplishes its mission by:

- Building a community of donors encouraging residents and others to invest in the community by contributing towards and establishing endowment funds;
- Offering donors simplicity and flexibility in charitable giving, maximum tax advantages and the knowledge that their gift will benefit our community in perpetuity;
- Accumulating, managing and growing the endowed funds wisely;
- Directing the income from the endowments to fund effective programs that maintain and enhance the community's quality of life.
- Initiating, promoting and supporting ways that stimulate the further development of our community's livability.

RFCF grants this year include:

- Assistance and Resource Center Inc
- Big Brothers Big Sisters of NW WI
- Greenwood Elementary PTO
- Jump Start to Literacy, Inc.
- Tri Angels Playground
- Turningpoint for Victims of Domestic & Sexual Violence

## SOMERSET COMMUNITY FOUNDATION

The mission of the Somerset Community Foundation (SCF) is to enhance the quality of life for all who live or work in the Somerset Area, and to serve as a leader, catalyst and resource for local philanthropy.

This year Somerset Community Foundation has successfully assisted & maintained the Somerset Food Pantry through a transition from Grace Place to assist those in their community who need our help.

#### SCF Board of Directors:

Back Row, Left to Right: EJ L'Allier, Mike Faust, Matt Mithun, Scott Wells and Joe Green. Middle Row from left to right: Chris Kamrath, Paul Wenzel, Linda Hennessey, Randy Rosburg (chair) and Jay Emmert. Front Row from left to right: Jerry Sullivan, Kim Dunleap, Erin Hoff and Kim Belisle

#### For more information contact: Randy Rosburg, Board Chair rrosburg@somerset.k12.wi.us www.somersetcommunityfoundationwi.org

# **STILLWATER AREA FOUNDATION**



#### SAF Board of Directors:

Back Row, left to right: Eric St. Martin, Shannon Hooley Enright, Miriam Simmons, Joni Polehna, Lee Valsvick, Chair Maria Reamer, Jill Greenhalgh, Gregg Brooksbank. Front, left to right: Dr. Ned Windmiller, Bill McCarthy, Curt Geissler, Dr. Kevin Biork.

Many thanks for believing in our program and mission. We truly appreciate your kind generosity. Thank you for your support.

Colleen Danford, Chair Youth Matters

The Stillwater Area Foundation (SAF) is operated by a volunteer Board of Directors that includes community leaders who are your friends and neighbors. It focuses its efforts on providing funding in the areas of education, human services, the arts, civic projects, youth and the environment – as well as fostering the culture of philanthropy. The SAF Board encourages the community to:

Imagine...A better Stillwater Area.

Imagine...A community where everybody has the capacity to give in a way that makes a difference.

Imagine...A community where combining gifts, great and small, result in making the largest local impact.

Imagine...A community where local needs are identified and met with flexibility for today and the future.

SAF grants this year include:

- Music Saint Croix
- Compass Center For Healing
- Pollinator Friendly LLC

For more information contact: Maria Reamer, Board Chair mariareamer@msn.com www.stillwaterareafoundation.org

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Hugh J. Andersen Foundation Mary & Earl Andersen Alexander & Tamyla Anderson Brian & Judith Anderson Cheryl Anderson Culver (Bud) Anderson Elliot M. Anderson

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St. Croix Falls Lions Club St. Croix Falls Lions Club St. Croix Falls Lions Club
St. Croix Falls Schools Fund 21
St. Croix Falls Schools
St. Croix Family Dentistry
St. Croix Machine Tool Inc.
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Table 65
Christopher Tanaka Christopher Tanaka Tangen Drugs Tartan Park Mike & Jo Tate Charles Tentinger Rick & Ruth Ann Teppen Michael Terrazas Tessy Plastics
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Destiny Driver - Leadership Fund - Endowed \*

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Destiny Driver - Literacy Fund - Endowed \*
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Hudson Community Needs Fund

Lower St. Croix Valley Community Impact Fund

Lower St. Croix Valley Operating Fund New Richmond Area Community Foundation

Community Needs Fund New Richmond Area Community Foundation **Future Fund** 

New Richmond Area Community Foundation

Perpetuation Fund Northwest Alliance Endowment Fund

Northwest Alliance Community Foundation Operating

Prescott Community Fund Prescott Foundation Operating Fund

River Falls Forever Fund

River Falls Community Foundation Operating Fund Somerset Forever Fund

Somerset Community Foundation Operating Fund Stillwater Area Foundation Endowed Fund

# Stillwater Area Foundation Operating Fund

Valley Impact
Performing Arts Fund
SCVF Art Survey Fund

Turek Youth Fund

Valley Arts Initiative Project

Valley Impact Arts

Valley Impact Arts & Culture Valley Impact Animals

Valley Impact Environment

#### Valley Impact Music Education **Community Economic Development & Project**

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St. Croix National Scenic Riverway Research & Support

The Natural Environment St. Croix River Partnership Fund

St. Croix National Scenic Riverway Fund

**Health & Wellness** Valley Impact Health & Wellness

# Hoel Stewart Fund

Agency Amery Area Public Library Fund Amery Regional Health & Wellness Fund

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Boys Camp of Hudson Fund \*

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Dedicated Fund

Thomas E. & Edna D. Carpenter Foundation Investment

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Chisago Lakes School Endowment Fund City of River Falls Education & Innovation Fund \*

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Croixdale Mission Benevolence Fund

The Deerfield Fund

Dresser Area Community Fund Ezekiel Lutheran Church Fund

Fairview Lakes Health Service Homecaring & Hospice

FamilyMeans Fund

FamilyMeans Facilities Fund

Family Resource Center SCV Bright Future Fund Festival Theatre Endowment Fund

Forward: The River Falls Public Schools Education Foundation Fund

Friday Memorial Library Fund

Friends of Wild River State Park Fund honoring Stan Nelson

Grace Place Endowment

Grace Place 2013 Expansion Project Fund

Hazel Mackin Community Library Endowed Agency

Hudson Fire Co. #1 Fund

Hudson Hospital Foundation Fund

Interfaith Caregivers Fund\*

Interfaith Volunteers of St Croix County Kinship of Polk County Fund

Lakes United Futures Fund

Lakes Area Youth Service Bureau Fund

Land Stewardship Project Fund Lucy Winton Bell Athletic Fields

New Richmond Firefighters Fund\*

New Richmond Library Building Fund New Richmond Preservation Society Fund

New Richmond School District Gap Fund

New Richmond Soccer Fund \*

New Richmond Suicide Awareness & Prevention Fund Bradley W. Nordstrand Fund for the Visual Arts \*

North Branch Area Education Foundation Endowment

Friends of NorthEast Residence Fund

Northern Star Boy Scout Fund

Osceola Community Health Foundation's Planned Giving

Our Saviors Lutheran Church Endowment Fund David & Sandy Brandt Fund for Excellence David Croonquist Fund of the Endowment for Excellence

Partnership Plan Endowment for Excellence in Stillwater Area Schools

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Pierce County Historical Association Endowment Fund

Pillars Legacy Society Endowment Fund of the UWWCE \*

River Falls Library Foundation Fund Ross Livermore Band Fund

Rush City Education Foundation Endowment

Scandia Elementary Enrichment Foundation Fund

Elaine Simonet Endowment Fund

Somerset Public Library Endowment Fund

SOS Endowment Fund

St. Croix Sheriff's Office K9 Fund

St. Paul Episcopal Church-Douglas Beauchamp Memorial Fund

Standing Cedars Endowment Fund Standing Cedars Opportunity Fund

St. Croix River Protection Fund St. Croix Watershed Fund \*

Stillwater Lions Club Foundation Fund

Stillwater Public Library Athena Fund

Stillwater School District ECFE and ECSE Endowment \*

Stillwater Sampler Fund \*

Turningpoint Fund

United Way St. Croix Valley Long-Term Fund

United Way Food Resources Long Term Fund - Agency

United Way of Washington County - East Endowment

Valley Senior Services Alliance Fund Washington County Historical Society's Fund Washington County 4-H Endowment Fund

West Wisconsin Land Trust Fund Westfields Hospital Long-Term Fund Whipkey Fund for Ascension Music and Art \* Youth Service Bureau Fund

Scholarship

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Volga Scholarship

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Henry Yetter Wrestling Scholarship SCVF Young Life/ReaLife Scholarship Fund Young America LLC Scholarship Fund

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Community Commons Project Fund Fishin' For Parkinson's Fund

Hudson Vintage Neighborhood Association Fund

LSCVCF Bike Trail Project Fund \*

Lyn Olson Medical Crisis Intervention Program Fund McNally Athletic Complex Fund

Mojo Exercise Company Fund Pollinator Friendly Alliance Fund \*

Remember Project \*

River Croix Fund River Partnership Fund of SCVF \*

Rush City Education Foundation Fund The Sharing Tree Fund

Somerset Community Food Pantry Fund \* STAR Education Foundation Fund

St Croix Valley Rotaract Fund

Suicide Prevention Task Force of St. Croix County Fund Tropical Wings Fund \*

#### **GRANTS**

#### **Humane - Animal**

Animal Humane Society

Arnell Memorial Humane Society, Inc. Boone Area Humane Society

Can Do Canines

Chequamegon Humane Association

Clinton Humane Society

Door County Humane Society
Friends of Animals - Carlton County Humane Society
Green Lake Area Animal Shelter, Inc.

Helping Paws, Inc.

Humane Society of Douglas County

Humane Society of Jefferson County Humane Society of Kandiyohi County

Humane Society of Waupaca County Jackson County Humane Society

Lakes Area Humane Society

Lakeshore Humane Society
Marathon County Humane Society

Marion County Humane Society

Martin County Humane Society Oconto Area Humane Society

Oneida County Humane Society

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Pepin County Humane Society Prairie's Edge Humane Society Sauk County Humane Society

Shawano County Humane Society Sheboygan County Humane Society

South Wood County Humane Society TLC Animal Shelter - Canine Center Tri-County Humane Society

Washburn County Area Humane Society Washington County Humane Society Watonwan County Humane Society

# Religious

Ascension Episcopal Church Bethlehem Lutheran Church

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Christian Community Campus Foundation

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Ezekiel Lutheran Church

Faith Community Church Feed My Lambs International

First Congregational United Church of Christ

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OMF International

Paraclete Mission Group Plymouth Congregational Church

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St. Mary's Catholic Church St. Mary's Episcopal Church

St. Michael Church St. Patrick Catholic Parish

St. Paul's Episcopal Church

St. Peter's Lutheran Church

Trinity Lutheran Church Boyceville United Church of Christ

United Methodist Church of Hudson

Village Church Young Life St. Croix Valley

### **Education and Scholarships**

Baldwin Christian School Baldwin-Woodville Area School District Bethel Highlands Preschool Big Brothers Big Sisters of NW WI Books for Africa C.E. Jacobson Elementary School

Carpenter St. Croix Valley Nature Center

Carthage College

Clayton High School

Century College Chisago Lakes Middle School - Pollinator Promise

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Concordia College Cornucopia Institute Cottey College

East Ridge High School Education Foundation of Hudson

Elmwood Schools

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Fashion Institute of Technology

Forward: River Falls Education Foundation, Inc. Friends of the St. Paul Public Library

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Minnesota State University Mankato

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Northland College

Northland College Sigurd Olson Environmental Institute

Nothern Waters Literacy

Oak-Land Junior High Partnership Plan for Stillwater Area Schools

Pathway to Change

Polk County Historical Society Prescott Public Schools

Rocky Branch Elementary School Rush City Education Foundation

Rush City High School

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Scripps

SOS For Youth

South Dakota School of Mines and Technology

St. Croix Catholic Endowment Fund

St. Croix Catholic School

St. Croix Central School District

St. Croix Falls Schools
St. Croix Valley Restorative Justice Program, Inc.

St. John's University St. Olaf College

St. Patrick School St. Paul College

Sterling College

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University of Nebraska Husker Athletic Fund
University of Northern Iowa

University of St. Thomas University of Wisconsin LaCrosse University of Wisconsin Stout University of Wisconsin Barron County University of Wisconsin Eau Claire

University of Wisconsin Madison University of Wisconsin River Falls University of Wisconsin Stevens Point

Valley Preschool

Viking Middle School - Balwin-Woodville Area School

Viterbo University

Washington County 4-H Federation
WEDU Florida West Coast Public Broadcasting, Inc Westside Elementary

Winona State University

WITC Foundation - New Richmond

WITC New Richmond Wonder & Wisdom

Woodbury High School Youth Action Hudson

Youth Advantage

Youth Service Bureau, Inc.

#### **Environment**

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Bayfield County Land & Water Conservation

Department

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Carpenter St. Croix Valley Nature Center

City of Lindstrom EarthJustice

**Ecology Action** 

Environmental Defense Fund

Friends of CREX

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Hudson Rod and Gun Club Kinnickinnic River Land Trust

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Minnesota Environmental Partnership

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Shelburne Farms

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St. Croix Scenic Valley Coalition, Inc Standing Cedars Community Land Conservancy

The Nature Conservancy of MN

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Assistance and Resource Center Inc AT Children's Project

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Young Lives

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Flynn Center for the Performing Arts
Franconia Sculpture Park
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Messes & Masterpieces
Minnesota Historical Society
Minnesota Public Radio
Music Saint Croix
Pine Hill Elementary School
Shelburne Museum
Square Lake Productions
St. Croix Valley Chamber Chorale
St. Croix Valley Symphony Orchestra
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The Phipps Center for the Arts
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Vermont Folklife Center

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Stillwater Public Library Stillwater Public Library Foundation Town of Alden Charitable Fund Unrestricted Endowment Fund of SCVF Vermont Public Radio

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# GIFTS IN HONOR OF:

Darlene Yunker

Gerald Borson Sally Caspersen Rolando & Martha Castellano **Betty Dopkins** Dennis Earley Joseph Earley Patrick Earley Shelia Earley Tom Earley Emerald Foundation Orvin Finstad Norma Fischer Mrs. Robert Flom Bonnie Fredrickson Chris Galvin Edward & Mary Gillstrom Rita Hawley Sue Hodgson Eileen Holland Judy Holle Mary Jensen Leslie Johnson Bill & Georgia Keller Jody Keller Daniel Knauer Cheryl Laux Cindy Leonard Ken & Jackie Lerdahl Tres Lloyd Neal Melby and Bruce Hanson Dave Myers retirement Rhett Neuman Tracey Nooner Lyn Olson's birthday Molly O'Rourke Barbara Peterson River Falls United Methodist Church Maureen Roen Eric St. Martin Corinne Schmidt **Becky Scofield** Jane Stevenson Kelly Thompson Memorial Scholarship Lee Valsvik Dr. Wals Mark Waters

# Former Board Members

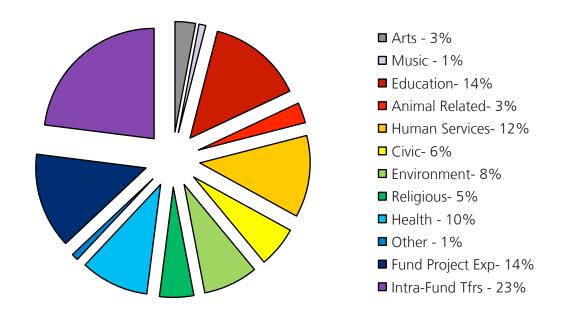
Sarah J. Andersen Jennifer Anderson Charles W. Arnason John Baird Lurline Baker-Kent Gretchen Bell Jim Bradshaw David Brandt Jill Burchill William Campbell John Coughlin Kathleen Doar Patricia Draxler Shannon Hooley Enright Lou Fuller \* Molly GaleWyrick Chris Galvin James Gillespie \* C. R. Hackworthy II Jim Hankes Karen Ciegler Hansen George Hauser Jeff Heegaard Rod Hofland Larry Horsch Nate Jackson Michael O. Johnson Orv Johnson Peter Kilde Barbara Klemme \* Rita Lawson Daniel Lien Marilyn M. McCarty Dan McGuiness Erv Neff JC Pfeiffer Tom Scheuerman \* Larry Severson Lynn Shafer Heidi Smith Erspamer Gretchen Stein Honorable John R. Tunheim Kathryn H. Tunheim Mark Vanasse Barb Van Loenen David Wettergren Dan Willius \* Deceaseed

## ST. CROIX VALLEY FOUNDATION FINANCIAL STATUS

	2015	2014
TOTAL ASSETS	46,354,073	39,949,071
Public Support and Revenue		
Contributions *	7,742,896	5,301,924
Donated services	13,305	9,833
Interest and dividends	816,358	745,809
Net realized and unrealized gain (loss)	807,947	4,498,799
Fees	529,370	462,263
Miscellaneous	29,441	31,761
Total Public Support and Revenue	9,939,317	11,050,389
Grants, Fees, and Operating Expenses		
Grants and scholarships *	1,620,464	1,408,473
Functional Expenses		
Program	1,546,257	1,155,211
Fund-raising	70,416	44,498
Management and general	213,014	205,240
Total Functional Expenses	1,829,687	1,404,949
Total Grants, Fees, and Operating Expenses	3,450,151	2,813,422
Change in Net Assets	6,489,166	8,236,967
Net Assets, beginning of year	39,810,138	31,573,171
Net Assets, end of year	46,299,304	39,810,138

Amounts listed above are unaudited. Audit report and 990 available upon request.

<sup>\*</sup> Excludes interfund transfers of \$561,176 in 2015 and \$269,930 in 2014



### ST. CROIX VALLEY FOUNDATION ANNUAL LEGACY EVENT

Celebrating the 1995 conception of the Foundation, the Board used this opportunity to celebrate its founders and to announce this coming year, 2016, as the 20th Anniversary of the St. Croix Valley Foundation. Here are a few photos of our friends, donors, and all who celebrated with us.



SCVF Board members Katrina Larsen (Hudson) and Board member Jeanne Walz and Bob Walz (Forest Lake), Danette Olsen (Marine), Stillwater Area Foundation Board members Bill McCarthy and Shannon Hooley Enright (both from Stillwater)



Duana Bremer (Grace Place), Terri and Kiira Wilcox (Hudson) and Jo Wrich (New Richmond)



Renee Nanez (Frederic), Kathy Roberts, Sheila and Jim Lutiger and Bill and Annette Cook (all of Hudson)



Keynote Speaker Dr. Maureen Reed



SCVF Board Chair Todd Gillingham



SCVF Founders Dr. David Brandt of West Lakeland and Orv Johnson of Stillwater

All photos by Gary Noren unless otherwise noted



Former SCVF Board Chairs Steve Wilcox and Marty Harding with current Board Chair Todd



David Reamer, Becky Cummins, SCVF Board member Dwight Cummins, Stillwater Foundation Chair Maria Reamer (all of Stillwater)



SCVF Founder and first Board Chair John Baird of Stillwater



Former SCVF Board member Erv Neff of Stillwater and Former Chair Steve Wilcox of Hudson



Jo Wrich of New Richmond and Joan and Phil Kluge of Amery

# THE LEGACY SOCIETY

A bequest or other planned gift to the St. Croix Valley Foundation is an ideal way to leave a legacy for your community. Several people realized this even in the early years of the Foundation and in recent years a number of people have notified us that they have made provisions in their estate plans for the Foundation. To recognize these far-sighted people, the Board of Directors created the Legacy Society. We acknowledge with appreciation both those listed below and those who wish to have their decisions remain confidential.

John & Nancy\* Baird Jon & Metta Belisle Jim & Jayne Bradshaw David & Sandy Brandt Gloria & Stephen Carlson Robert C. Collins\* Shannon Hooley Enright & Michael Enright Tim & Vallie Ericson Jim\* & Mary R. Gillespie David H. Griffith

C. R. & Cynthia Hackworthy, II Craig Hansen & Karen Ciegler Hansen Nate & Linda Jackson Nicholas Jackson Michael O. & Janet A Johnson Orv & Kathy Johnson Barbara Klemme\* Rita & Bill Lawson Jim & Sheila Lutiger Robert & Janet Meisterling Marie L. Olsen

Mitzi Olson\* Estate of Thyra S. Ostrand David H. & Marilyn A. Palmer Ivine Post\* Irene Marie Oualters Gretchen M. Stein Shirley Turek\* Steve & Terri Wilcox Dan & Ruth Willius \* Deceased

# ST. CROIX VALLEY FOUNDATION BOARD MEMBERS



Ann Brookman Lake Elmo



Suzann Brown Lake Elmo



Dwight Cummins Stillwater



Sue Gerlach St. Croix Falls



Todd Gillingham Hudson



Martha Harding St. Croix Falls



Andy Kass Stillwater



Andy Kubiak Lakeland



James Lutiger Hudson



Dr. David Palmer Stillwater



Lisa Rinde Amery



Rod Rommel River Falls



Steve Schroeder River Falls



Linda Skoglund New Richmond



Matt Thueson Stillwater



Jeanne Walz Forest Lake



Steve Wilcox Hudson

## ST. CROIX VALLEY FOUNDATION STAFF MEMBERS



Sally Hermann Hudson



Emily Lownsbury Hudson



Margi Miller Hudson



Angie Pilgrim Houlton



Stacey Rivard Hudson



Jane Hetland Stevenson

# **FOUNDERS SOCIETY**

Andersen Corporate Foundation Andersen Corporation Fred C. & Katherine B. Andersen Foundation Hugh J. Andersen Foundation Sarah J. Andersen Jennifer & Jeff Anderson Anonymous Charles & Peggy Arnason John Baird **BNA Properties LLC** Jim & Jayne Bradshaw David & Sandy Brandt Otto Bremer Foundation Ann & David Brookman Christiansen Creative, Inc. Loren & Ruby Croone Fund of SCVF Dietz Family Fund of the Saint Paul Foundation Alan Sinaiko & Kathleen Doar Tom & Patty Doar Foundation Patricia & Daniel A. Draxler First State Bank and Trust Chris & Connie Galvin Mary R. Gillespie Todd & Kristen Gillingham David & Katherine Griffith C. R. & Cynthia Hackworthy Craig Hansen & Karen Ciegler Hansen

Hardenbergh Foundation

Martha E. Harding & Gary H. Noren Jeff & Lucy Heegaard

Gerald & Yvonne Hoel Jack & Joyce Hooley Mike & Amy Hooley **HRK Foundation** Nate & Linda Jackson Michael O. & Janet A Johnson Orv & Kathy Johnson Andrew & Virginia Kass William J. Keefer Rita & Bill Lawson Margaret Rivers Fund David & Marilyn Palmer W. Patrick & Jeanne Riley Sandy Hills Fund S&C Bank Gretchen M. Stein & David Wettergren\* Jane & Dudley Stevenson Thrivent Financial for Lutherans Foundation **Tozer Foundation** Jack R. & Kathryn H. Tunheim William Voedisch & Laurie Carlson Archie D. & Bertha H. Walker Foundation Steve & Terri Wilcox & Resultants for Business Inc Wipfli CPAs Wisconsin Humanities Council

\*New this year





516 Second St., Suite 214 Hudson, WI 54016 715-386-9490

www.scvfoundation.org info@scvfoundation.org





