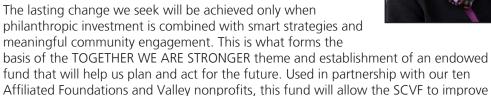


LETTER TO OUR PARTNERS

Dear Friends,

If everyone who needed help stood along the main street of each of our communities as if on a parade route, we might begin to see the real need in our neighborhoods. Sadly, though, this would never happen, as most of these individuals remain invisible – unwilling or unable to ask for assistance. Or, tragically discovering there's not enough to go around. That's where the St. Croix Valley Foundation (SCVF) must respond.

For over 20 years, the Foundation has helped people give back to their communities, helping generous donors to establish a legacy while supporting the communities they know and love and providing competitive grants directly to area nonprofits who serve those in need. You might think of us as the community's "savings account." We keep philanthropic contributions local – not only helping organizations address our communities' most pressing issues, but continuing to grow through endowment funds so that nonprofit groups may maximize their effectiveness well into the future.



Our goal – creating and sustaining healthy and vibrant communities – is a lofty one to be sure, but much like the individual fibers of a basket, unremarkable until they come together to form an intricate pattern, our unified efforts will imbue our neighborhoods

Unrestricted endowment funds provide important enrichment dollars that allow the St. Croix Valley Foundation to respond to growing unmet needs in the Valley. They help propel the Foundation's work from great to extraordinary. A strong endowment allows SCVF to establish new standards and use its clout to leverage other resources for maximum impact.

We invite you to read the following pages, learn more about how the SCVF is enhancing the lives of our Valley residents, young and old, and then join us, because TOGETHER WE ARE STRONGER.

Sincerely,

Steve Schroeder, Board Chair Jan

the lives of our neighbors for years to come.

with resilience and durability.

Jane Hetland Stevenson, President





The mission of the St. Croix Valley Foundation is to enhance the quality of life in the St. Croix Valley by:

- Helping people leave a financial legacy to forever support the places and programs they love
- Wisely investing individual, family, and organizational funds entrusted to its care
- Awarding grants to support the work of charitable organizations
- Convening individuals and organizations to find solutions to community concerns

Front Cover Photo by Matt Thueson

Please visit our website for regular updates on the St. Croix Valley Foundation

With Valley Philanthropists...

WE ARE STRONGER

Harlod Meissner began his Andersen career in 1936 in the hardware department but

made his biggest mark in sales. He was a life-long supporter of Andersen and passionate about the company. In the mid 1950's, the company set up its first sales region, a 17-state area stretching from Florida to Kansas in which Andersen



felt there was promise in establishing a regionally base and directed sales force. He launched a training program for distributors and dealers, and by focusing on the needs of customers in the region. Harold went on to serve as nationwide sales manager, vice president of sales, and executive vice president of marketing before he became president of Andersen Corporation in 1981.

Harold's presidency was distinguished by unprecedented sales growth, the refinement of the Perma-Shield product line, and the introduction of High-Performance glass. "I retired in 1992 from the presidency and from the board of directors," he said. "My, how the company has changed since then. There are new approaches to distribution and sales. But one thing has remained constant. As Fred Andersen always said, only the rich can afford to buy poor windows. Andersen is still making the best windows aground." *

Harold was quietly, but deeply, philanthropic. He gave much and often, and many times anonymously. Three of his favorite Valley organizations were the hospice at Lakeview Hospital in Stillwater, the Hudson YMCA, and Courage-Kenny St. Croix. In the spring of 2017 he left a \$7.5 million beguest to the St. Croix Valley Foundation to be held and invested for these three organizations. His gift will grow and will continue to support these three organizations that are so important to the communities they serve.

WE ARE STRONGER...

When Individuals and their Companies Work Together in Philanthropy

Tim and Kim Bartz, owners of Mold Craft, a custom mold maker of injection molds for plastic and metal parts in Willernie, MN, began iWarriors in 2010. Their dream was to provide iPads and peripherals for warriors wounded in Afghanistan and Iran. Their industry nationally has supported them by making gifts to the iWarriors Fund at the St. Croix Valley Foundation. The recent iPad recipients, most of whom suffer from traumatic brain injuries (TBI) and/or PTSD, receive both inpatient and outpatient treatment. Most of their physical wounds have now healed, their brains - not so much, due to repeated IED and mortar blasts.

The iPads have been so beneficial in Traumatic Brain Injury (TBI) treatment for these guys with apps available to help with memory recall, brain games, as well as a calendar to help them with scheduling appointments and other events they have a hard time keeping track of, taking and refilling meds, etc. They are able to regain control of and live a more independent life, which takes the burden off of their caregivers, usually the spouse. For those with PTSD and especially those battling depression, receiving such a gift does wonders. They tell us rather than feeling isolated and alone, they believe they have not been forgotten but forever remain in the thankful hearts and minds of so many Americans who support them. Tim and I feel so fortunate to have met so many wonderful people within the plastics industry who have rallied around our cause to give back to these special men and women. We appreciate all of you at SCVF for all you do to allow it to happen so seamlessly! Kim Bartz



Wounded warrior Robert Hamic, his best friend, and his new iPad.



Wounded Warrior Daniel Almonaci and his new iPad.

BECOME A DONOR TYPES OF FUNDS TO SUIT

YOUR CHARITABLE INTERESTS

There are various types of funds, distinguished by what they do and how granting decisions are made:

- Vibrant Communities Fund A special endowment fund available for new and emerging needs throughout the Valley
- The Community Dividend Fund Gifts given to SCVF or Affiliate Boards for their own grantmaking. (Grants decided by the SCVF or Affiliate Board)
- Valley Impact Funds Funds established by a donor, SCVF or Affiliates in order to focus grants on a specific issue area, such as education or health or the environment. (Grants decided by the SCVF or Affiliate Board)
- Family Foundation Advised Funds These funds are like having your own personal family foundation. Also known as Donor-Advised Funds, they are established by individuals, families or companies who want to recommend where grants are given (Grants recommended by the
- **Donor-Designated Funds** Funds established by donors who want to focus their grants on specific nonprofits. (Grants are made automatically each year to the named nonprofits)
- Agency Funds Funds established by nonprofit organizations, in which grants go back to them for their programs, capital or operating needs
- Scholarships Funds established by donors. (Grants recommended by committees, which may include the donor, or may be given to the high school or institution of higher education)

^{*}From Different and Better: The Spirit of Andersen 1903-2003

WE ARE STRONGER...

WITH OUR AFFILIATED FOUNDATIONS MAKING AN IMPACT IN THEIR COMMUNITIES

THANK YOU! TO OUR DEDICATED LOCAL FOUNDATIONS BRINGING PHILANTHROPIC SERVICES TO THEIR HOME TOWNS

Our Affiliated Funds are extensions of the St. Croix Valley Foundation in ten different communities throughout the Valley. These boards are comprised of dedicated people who have their fingers on the pulse of both the needs and the resources of their communities. With their help we are able to provide philanthropic services to everyone in the Valley, thereby democratizing philanthropy.

AMERY AREA COMMUNITY FOUNDATION

The Amery Area Community Foundation (AACF) was established in 1984 by the City of Amery, local organizations and concerned citizens as a community trust. Its purpose was to allow individuals the opportunity to make lasting, flexible gifts to meet the needs of residents in the Amery area. It affiliated with the St. Croix Valley Foundation in 2008, and its goals have remained steadfast: to assure donors that gifts made today will be professionally managed and used wisely and effectively to enhance the community's future well-being. Its mission statement is: We build permanent endowments and provide philanthropic leadership, enabling donors to make lasting investments in the community.

AACF has recently made grants to:

- Osceola Community Health Foundation
- Moms and Dads Against Meth
- Community Referral Agency, Inc.
- Amery Area Food Pantry

In addition, AACF has recently convened community organizations to learn about Make It OK, a program designed to help end the stigma around mental health problems.

For more information: Ed Flanum, eflanum@northlandsurveying.com amerywisconsin.org/505/Amery-Area-Community-Foundation



Amery Area Board Members:

Left to right: Dan Draxler; Margo Rosen; Leslie Hessler; Lisa Turek-Shay; Karen Krupa; Kari Fladwood; Dan Lien; and Susan Johnson

CHISAGO LAKES AREA COMMUNITY FOUNDATION

The Chisago Lakes Area Community Foundation (CLACF) serves Lindstrom, Chisago City, Center City, Almelund, Chisago Lakes Township, Franconia Township, Let Township, Shafer, Shafer Township and Taylors Falls. Its goals are to establish permanently endowed resources to enhance the quality of life and to encourage charitable giving in the Chisago Lakes area.

CLACF has recently made grants to:

- Chisago Lakes Area Chamber of Commerce
- Lindstrom American Legion Auxiliary Unit 83
- City of Center City
- Zion Evangelical Lutheran Church

In addition, CLACF was a catalyst and partner in America's Best Communities (ABC) contest. In doing this, the Foundation participated in the community-wide revitalization plan for green energy, broadband access, the workforce for the future.

For more information: Dan Hoolihan, danhoolihanemc@aol.com www.CLAC-foundation.com



Chisago Lakes Board Members

Left to right: Sara Johnson; Pat Mahoney; Tom Hallberg; Noel Stensrud; Joe Thimm; Julie Lauritzen; Don Bungam; Chair Dan Hoolihan; Monica Tosteson; Loretta Anderson. **Not pictured:** Jim McCarville; Adam Wojtowicz; Kathy Kirvida; Darcy Nelson; Orris Erlandson; Wade Vitalis; Lou Ann Mattson; and Becky Carlson

HUDSON COMMUNITY FOUNDATION

The Hudson Community Foundation (HCF), established in 1999, is a charitable organization, which seeks to attract and develop community and philanthropic assets to enhance the quality of life of individuals and families in the Hudson, Wisconsin area.

HCF has recently made grants to:

- Big Brothers Big Sisters of Northwestern Wisconsin
- SPARK program recipients, for innovative ideas for Hudson

For more information: Rcari@heywoodandcare.com https://hcfwi.org



Hudson Board Members:

Left to right: Amy Schneider, Mary Claire Potter, Tony Mayer, Ryan Cari, Maureen Wegleitner, Maureen Fassbinder, Vickie Erickson, Claire Zajac, Daryl Standafer. Not Pictured: Barry Lundeen, Alan Burchill, Kim Burns, Kathy Roberts, John Knutson, Ryan Cari, Sheri Marnell

LOWER ST. CROIX VALLEY COMMUNITY FOUNDATION

The mission of the Lower St. Croix Valley Foundation (LSCV) is to act as a catalyst for improving the well-being of our Valley's residents, safeguarding our natural resources and promoting common interests through proactive citizenry involvement. Its vision is to interweave the unique attributes of each Lower St. Croix Valley city (Lakeland, Lakeland Shores, Lake St. Croix Beach, St. Mary's Point and Afton) into one fabric of community interaction, care and compassion.

We believe engaging Valley citizens will improve the vitality of our communities and the health of our Valley's natural world for today, tomorrow and forever. We do this by:

- Increasing connections among citizens;
- Increasing understanding of and access to existing natural amenities in the Valley, and improving the quality of and the stewardship of natural resources.

In the past four years LSCV has worked hard raising funds and working with local, county and state governments to repave the bike path that connects each of the five communities that make up the Lower St. Croix community. Work on the bike path began this summer and the path will become part of the region-wide system of pathways.

For more information: Bob Craggs, robertcraggs@comcast.net https://LSCVfoundation.wordpress.com



Lower St. Croix Valley Community Foundation Board **Left to right:** Chair Bob Craggs, Lyle Sorenson, Karen Riley, Jeff Heegaard, Vice Chair Maggie Arzdorf-Schubbe, Louis Jambois, Jon Picard. Not pictured: Debi Erickson, Rachel Kaul

NEW RICHMOND AREA COMMUNITY FOUNDATION

Leadership. Philanthropy. Collaboration. It's what the New Richmond Area Community Foundation (NRACF) is all about. You will find the NRACF active in the community, fostering a positive environment through leadership and philanthropy, in which people work together creatively for the common good. Created in 1980, NRACF is a means for people of all economic backgrounds to contribute to building an endowment to advance the quality of life in the New Richmond area now and beyond our lifetimes.

NRACF has recently made grants to:

- Avery's Blanket of Love Ministry, Inc.
- Friday Memorial Library
- Family Resource Center St. Croix Valley
- FamilyMeans
- New Richmond Area Centre
- Five Loaves Food and Clothing Center
- St. Croix Valley SART
- Grace Place -Salvation Army
- New Richmond Senior Center

NRACF has also established both endowed and nonendowed funds for its Destiny Drivers, which represent the culmination of its Future Walk process. These funds include: Literacy, Hunger, Shelter, Pathways, Leadership, and Economic Development.



New Richmond Area Community Foundation Board

Left to right: Susan Lockwood; Pete Kling; Tyson Lybeck; Chair Tim O'Brien; Jean Needham; Darian Blattner; Jay Evans; Dr. John Mike; Mary Hailey; Jesse Kvitek; Rachel Sauvola; Troy Boe; Paul Mayer. **Not pictured:** Marie Gremore

For more information: Troy Boe, troyboerealtor@gmail.com NRACFoundation.com

NORTHWEST ALLIANCE COMMUNITY FOUNDATION

Northwest Alliance Community Foundation (NACF) is committed to creating a culture of generosity and philanthropy in order to advance and enrich the quality of life in Burnett and northern Polk Counties. The Northwest Alliance Community Foundation carries out this mission:

- As a charitable resource...by educating donors and providing a flexible vehicle for donations by individuals, nonprofit organizations and area communities.
- As a steward...by developing permanent endowment and legacy funds.
- As a grant maker...by awarding grants to enable nonprofit organizations and area communities to respond to emerging needs and opportunities.
- As a catalyst...by mobilizing resources to nurture dreams and possibilities.

NACF has recently made grants to:

- Indianhead Community Action Agency
- Home and Away Ministries
- Grantsburg Area Food Shelf
- Family Pathways Food Shelf, Frederic
- Festival Theatre
- Larson Family Public Library
- Farm, Feral and Stray
- Burnett County Family Literacy

In addition, NACF has just hosted its second annual Fun Raising Friend Raising Fair (FRFRF) for local nonprofits and donors, and has just sponsored nonprofit training in fundraising from consultants in Service, a program of SCVF that provides nonprofit training by consultants.



Northwest Alliance Board Members

Front, left to right: Mark Buley & Intern Josh Stirrat. Back: Patti Hurd, Tracey Nooner, Renee' Nanez, Cherrise Miller and Chris Byerly. **Not pictured:** Jennifer Turrentine, Rebekah Stavne, Stephanie Behling

For more information: Renee Nanez, joyridetomygoal@gmail.com www.northwestallianceCF.org

PRESCOTT FOUNDATION

The Prescott Foundation (PF), which formally joined SCVF 2013, supports programs which enrich life by fulfilling civic, humanitarian, cultural, recreational, environmental and educational needs in the Prescott area.

Prescott Foundation has recently made grants to:

- Prescott Community Education
- Pierce County Salvation Army
- Prescott Public Schools
- Carpenter Nature Center
- Prescott Community Recreation of Prescott Public Schools

For more information contact: Mandy Matzek mandymatzek@gmail.com www.prescottfoundation.com



Prescott Board Members

Front Row: left to right: Phil Helgeson, Mark Most, Gary Mitchell, Jason Brazalle, Mark Helmer

Back Row: left to right: Mandy Matzek, Dar Hovel, Joan Korfhage, Miranda Green, Veronica Wittek, Rick Spicuzza, Jim Lewis. Not pictured: Tom Magnan, Gary Hovel

RIVER FALLS COMMUNITY FOUNDATION

The River Falls Community Foundation (RFCF) has the purpose of serving the greater River Falls, Wisconsin area as a community fund that seeks to attract and develop community and philanthropic assets that will enhance the quality of life for individuals and families in the area.

RFCF accomplishes its mission by:

- Building a community of donors encouraging residents and others to invest in the community by contributing towards and establishing endowment funds:
- Offering donors simplicity and flexibility in charitable giving, maximum tax advantages and the knowledge that their gift will benefit our community in perpetuity;
- Accumulating, managing and growing the endowed funds wisely;
- Directing the income from the endowments to fund effective programs that maintain and enhance the community's quality of life.
- Initiating, promoting and supporting ways that stimulate the further development of our community's livability.

RFCF has recently made grants to:

- Heartland Montessori School
- Forward River Falls Education Foundation
- St. Croix Valley SART
- Family Resource Center St. Croix Valley
- United Methodist Church
- Servant of the Shepherd Church
- Assistance and Resource Center
- First Congregational Church of Christ
- Turningpoint for Victims of Domestic and Sexual Violence



River Falls Board Members

Back row, left to right: Dan Williamson; Leo Beskar; Byron Dopkins; Dean Rohde; Bill Montgomery; Judy Wiff.

Front row: Steve Leitch; Michelle Rinehard; Nick Jackson

For more information contact: Nick Jackson nick.jackson@edwardjones.com www.riverfallscommunityfoundation.org

SOMERSET COMMUNITY FOUNDATION

The mission of the Somerset Community Foundation (SCF) is to enhance the quality of life for all who live or work in the Somerset Area, and to serve as a leader, catalyst and resource for local philanthropy.

SCF has recently made grants to:

- St. Anne Catholic School
- School District of Somerset
- Town of Somerset

For more information contact: Kym Dunleap kym.dunleap@gmail.com www.somersetcommunityfoundationwi.org



Somerset Community Foundation Board Members

Back row from left: EJ L'Allier; Chair Randy Rosburg; Paul Wenzel; Scott Wells; Chris Kamrath; Jerry Sullivan.

Front row: Kim Belisle; Erin Hoff; Kym Dunleap

STILLWATER AREA FOUNDATION



Stillwater Area Foundation Board Members

Back, left to right: Dr. Kevin Bjork; Cate Peterson; Tom Triplett; Bob Gray; Mary Ritchie; Bill Cohn; Dr. Ned Windmiller; Joni Polehna. Front, from left to right: Barb Casey; Jill Greenhalgh; Miriam Simmons; Maria Reamer; Shannon Hooley Enright; Gregg Brooksbank; Ann Johnson

For more information contact: Mariam Simmons mgsimmons52@hotmail.com www.stillwaterareafoundation.org The Stillwater Area Foundation (SAF) is operated by a volunteer Board of Directors that includes community leaders who are your friends and neighbors. It focuses its efforts on providing funding in the areas of education, human services, the arts, civic projects, youth and the environment – as well as fostering the culture of philanthropy. The SAF Board encourages the community to:

Imagine...A better Stillwater Area.

Imagine...A community where everybody has the capacity to give in a way that makes a difference.

Imagine...A community where combining gifts, great and small, result in making the largest local impact.

Imagine...A community where local needs are identified and met with flexibility for today and the future.

SAF has recently made grants to:

- **FamilyMeans**
- Youth Service Bureau
- St. Croix Family Resource Center
- Canvas Health
- ArtReach St. Croix
- Great Idea Prize Beautify the Stillwater Stairs

WE ARE STRONGER...

With the New Dementia-Friendly Communities Coalition for St. Croix County

One way that the SCVF lives its mission - to enhance the quality of life in the St. Croix Valley - is through convening. Gathering individuals to address community concerns was the core objective of a unique pilot program that the SCVF launched in the fall of 2015 called The Remember Project. The Remember Project used one-act plays (made available through an organization called MemoryCare) to start community conversations around Dementia, reduce the fear and stigma around the disease, and make our communities more dementia friendly.

Through The Remember Project, 16 different communities hosted a total of 33 plays throughout the Lower St. Croix Valley. The project involved nine facilitators, a production company of 11, over 20 funders, and close to 1,000 attendees.

Today, the SCVF continues to be at the epicenter of this initiative as the organizer of the Dementia Friendly Communities Coalition (DFCC). The DFCC is comprised of close to 40 community members from Pierce, St. Croix and Polk counties, who are working to address caregiver support, education, and collaboration around this important topic.



Actors Danette Olsen McCarthy and John Potter in "Steering into the Skid," a one-act play showing a couple dealing with Dementia.

Competitive Grant Programs

SCVF provides donors with the opportunity to create new or add to existing Valley Impact Funds for causes that are closest to their hearts. The Foundation has funds addressing a variety of interests including the arts, music education, health and wellness, the environment, and animals. The advantage of these funds is their mission is unchanging yet they remain current and flexible. We cannot guess tomorrow's issues or know which organizations can best address those issues at that time. However, through our Valley Impact Funds and our competitive grants programs, the SCVF places grant dollars in the most capable hands at the right time, in perpetuity.

Since 2004, the SCVF has awarded close to \$800,000 to over 400 organizations through its competitive grants program.

In 2017 the St. Croix Valley Foundation awarded \$85,860 to 37 organizations located in Burnett, Pierce, Polk and St. Croix counties in Wisconsin and Chisago and Washington counties in Minnesota.

Valley Impact through Health and Wellness Grants

Twelve organizations received a total of \$27,151 through the Health and Wellness Grant Program. The focus of this program is to address the challenge of childhood obesity by exploring the interactions between physical activity, healthy eating and the rich, natural resources the St. Croix region has to offer. Grants ranged from \$360 to \$4,893 and funded an array of projects from Luck School Harvest Garden to equipment for the Girl Scouts of Minnesota and Wisconsin River Valleys healthy living program at Girl Scout Camp Lakamaga in Marine on St. Croix.

The "Better Shelf for Better Health" grant provides the opportunity for a partnership between Somerset Community Food Pantry and PowerUp, a program of the Lakeview Foundation. PowerUp is a community-wide youth health initiative striving to make better eating and active living easy and fun, so that youth can reach their full potential. PowerUp will work with Somerset Community Food Pantry to redesign their food shelf to increase the quantity, visibility and appeal of healthy foods to clients.



Continued on next page...



The Somerset Community Food Pantry received a SCVF Health and Wellness grant for \$2,650 to continue their work with Lakeview Foundation to implement the Better Shelf for Better Health (BSFBH) program. This grant facilitated connections between local farms through the Farms Nourish our Community -- Providing Fresh Produce for Families in Need program.

Valley Impact through **Music Education Grants**

Eleven schools received a total of \$32,199 through the Music Education Grant Program. These grants are intended to provide resources to sustain and enhance music programs in schools in the St. Croix Valley. This year, grants ranged from \$220 to \$5,000 to fund equipment and experiences, and most importantly, give the gift of music to thousands of children in the region.

Rocky Branch Elementary in River Falls, WI won a grant for \$220 to take 75 second grade students to a Young People's Concert performed by the St. Croix Valley Symphony Orchestra at University of Wisconsin-River Falls. The concert featured European Classics including works by Tchaikovsky, Beethoven, Brahms, and Bach. Prior to the event, the children participated in an Instrument Petting Zoo, which allowed them to have a hands-on-experience touching and playing the instruments.



Frederic Elementary School was the recipient of SCVF's Music Education Program. The \$500 grant supported drumming clinician, David Birrow, to visit Frederic Elementary School for a day-long 'junkyard' drumming workshop with K-6th grade students.

Valley Impact through **Valley Arts Grants**

The Valley Arts Initiative Grant Program is supported by a grant from the Wisconsin Arts Board with funds from the State of Wisconsin and by the Hugh J. Andersen Foundation. This year, the SCVF awarded \$20,000 to eleven organizations. The funded projects draw audiences in the hundreds and even thousands to the Valley (Franconia Sculpture Park – 2015 Art & Artists Celebration, Music St. Croix – collaborating with Valley Chamber Chorale and St. Croix Jazz Orchestra to perform a free community concert, and The Phipps Center for the Arts – continues to deepen the "What We Need is Here Artist Seminar Series").



The Square Lake Film & Music Festival received a \$5,000 Valley Arts Initiative Grant from St. Croix Valley Foundation (SCVF). Founder, Paul Creager, and his wife, Angela Knudson, are pictured with their daughters on the Festival grounds. The Festival, an outdoor celebration of locally-produced film and music, has been held for the past 15 years on a 25-acre hobby farm north of Stillwater.

WE ARE STRONGER... With Our Donors

Thank you! To those who let us help them with their philanthropy.

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Artreach St Croix Belwin Conservancy Bonita Springs Concert Band

Canvas Health Inc

Chisago Lakes Area Chamber of Commerce East Metro Symphony Orchestra

Flynn Center for the Performing Arts

Franconia Sculpture Park Germanic-American Institutute

Hudson High School

Metropolitan Symphony Orchestral Association

Music Saint Croix

Northwest Passage Limited Oak-Land Junior High School

Only a Dim Image Productions Phipps Center For The Arts Inc

Shelburne Museum

Square Lake Film & Music Festival

St. Croix Festival Theatre St. James Opera House Stillwater Area High School

Stillwater Area Public Schools

Summer Music from Greensboro

Turningpoint For Victims Of Domestic And Sexual Violence Inc

University of Minnesota Foundation

Valley Chamber Chorale

Vermont Symphony Orchestra Walker Art Center

Civic

American Legion - Fletcher Pechacek Post 121

Bayport Fire Department

Chisago Lakes Area Chamber of Commerce City of Center City

City of New Richmond
City of New Richmond - Friday Memorial Library

Commemorative Air Force Frederic Public Library

Home and Away Ministries, Inc. Hudson Daybreak Rotary

Hudson Hockey Association

Hudson Rotary Club Hudson Sidekicks Booster Club Inc

Lindstrom American Legion Auxiliary Unit 83

Marine Library Association National Trust for Historic Preservation

New Richmond Area Centre

New Richmond Area Soccer Association

New Richmond Fire Department

New Richmond Senior Center

Pierce County Historical Association Prescott Community Education Richfield Historical Society

River Falls Baseball Council, Inc.

River Falls Lions Club Rotary Club of New Richmond

The Rotary Foundation Secret Santa Program

Social Good Fund, Inc

Spring Run Charitable Foundation St. Croix County Historical Society

Stillwater Public Library

Stillwater Public Library Foundation Town of Alden Charitable Fund

Town of Somerset

Education and Scholarships

Afton-Lakeland Elementary School

Amery Intermediate School Augustana College

Augustana University Baldwin-Woodville High School Bemidji State University

Buffalo Pepin Literacy Alliance Burnett County Family Literacy

Century College

Chisago Lakes High School Chisago Lakes High School CNC Plasma Cut Software Chisago Lakes Middle School - "Dude Be Nice" Anti-

bullying Program

City of New Richmond - Friday Memorial Library

Clear Lake Elementary School

College of Charlston

Concordia University - St. Paul

Cottey College

Creighton University

DeLaSalle High School Early Childhood Family Center

Education Foundation of Hudson

Elmwood School District

Family Resource Center St. Croix Valley, Inc.

Forward: River Falls Education Foundation, Inc. Frederic Elementary School Frederic Middle/High School

Graceland University Greensboro Free Library Gustavus Adolphus College

Hamline University

Heartland Montessori School, Inc.

Hillside Elementary

Hudson High School Hudson High School Band

Hudson S.A.F.E

Inver Hills Community College Iowa State University Foundation Lake Forest Academy

Lakes International Language Academy Larsen Family Public Library

Martin Luther College

Massachusetts Institute of Technology - MIT

Meyer Middle School

Minneapolis College of Art & Design

Minnesota Historical Society Minnesota Public Radio

Mount Holyoke College New York University School of Medicine North Branch Area Middle School

North Central University

North Dakota State University

Northern Star Council/BSA

Oakland University William Beaumont School of

Paperjack Elementary School Partnership Plan for Stillwater Area Schools

Pepin County Historical Society

Prescott Fire and Rescue Prescott Public Schools

Quarter Moon Acres Equine Therapy Center

Rush City Public Schools Scholarship America

School District of River Falls

School District of Somerset

Science Museum of Minnesota

Shadow Wood Charitable Foundation, Inc.

Somerset Middle School

South Dakota School of Mines and Technology SSTARE Fund of SCVF

St. Anne Catholic School

St. Catherine's University St. Croix Catholic School

St. Croix Central High School St. John's United Church of Christ

St. John's University

St. Mary's Catholic Church St. Mary's University St. Paul College Star Education Foundation, Inc.

Sterling College Stillwater Area Public Schools Trinity Academy Twin Cities Public Television

University of Illinois, Roger Adams Fund

University of Minnesota

University of Minnesota -Duluth University of Minnesota Foundation University of Nebraska Foundation

University of North Dakota

University of Northern Iowa

University of Notre Dame University of Wiscsonsin - Barron County

University of Wisconsin - Eau Claire

University of Wisconsin - LaCrosse

University of Wisconsin - Madison

University of Wisconsin - Platteville University of Wisconsin - River Falls

University of Wisconsin - River Falls Foundation University of Wisconsin - Stout University of Wisconsin - Superior Vermont Public Radio

Vermont Public Television

Viterbo University

Washington County Historical Society
WEDU Florida West Coast Public Broadcasting, Inc WGCU Public Media

Winona State University WITC New Richmond

Wonder & Wisdom Woodbury High School

Youth Action Hudson Youth Advantage

Youth Service Bureau, Inc.

Environment

Arcola Mills Historic Foundation

Bayfield County Land & Water Conservation Department

Carpenter St. Croix Valley Nature Center Chisago Lakes Area Chamber of Commerce

City of New Richmond Conservancy of SW Florida

Environmental Defense Fund

Forest Lake Lake Association Frederic Arts Board

Friends of the Parks and Trails of St. Paul and Ramsey

County Great River Greening

Greensboro Land Trust

Ice Age Trail Alliance, Indianhead Chapter

Kinnickinnic River Land Trust

Lake Country Pedalers Minnesota Center for Environmental Advocacy

Minnesota Conservation Volunteer Minnesota Environmental Partnership

Minnesota Land Trust

Minnesota Solar Energy Industries Project Monarch Butterfly Fund

Monarch Joint Venture

The Nature Conservancy of Minnesota Nature Conservancy of Vermont

Parks & Trails Council of Minnesota

The Prairie Enthusiasts Rotary Club of River Falls

Shelburne Farms

St. Croix River Association

Standing Cedars Community Land Conservancy

Lee & Rose Warner Nature Center

West Wisconsin Land Trust

Xerces Society

Health and Human Services ADRC of Northwest Wisconsin

ALS Association, Minnesota/North Dakota/South Dakota Chapter

Alzheimer's Association - Greater Wisconsin Chapter Amazon Project

American Cancer Society - Relay for Life of Hudson American Cancer Society, Relay for Life, Stillwater, MN Amery Area Food Pantry Inc.

Amery Hospital & Clinic Foundation Assistance & Resource Center Inc

Avery's Blanket of Love Ministry, Inc.

Bantfwana Phambili "Children First" Big Brothers Big Sisters of Northwest Wisconsin

BRIDGE for Community Life

Burnett County Family Resource Center, Inc.

Camp Needlepoint / American Diabetes Association Camp Odavin

Cancer Center of Western Wisconsin

Cancer Legal Line Canvas Health

Children's Healthcare Foundation

Children's Home Society
Christian Community Campus Foundation

Community Referral Agency Inc

Community Thread

Compassion & Choices

Copley Hospital Development COR Retreat Inc.

Courage Kenny Foundation

Crestview Elementary School

Croixdale

Cystic Fibrosis Foundation

Cystic Fibrosis Foundation, Nebraska Chapter Dana - Farber Cancer Institute and the Jimmy Fund The Deerfield, a Presbyterian Homes Community

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Equal Justice Initiative

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Family Pathways Food Shelf - Frederic

Family Resource Center St. Croix Valley, Inc.

FamilyMeans

Fighting Chance, Inc.

Five Loaves Food & Clothing Center, Inc. Free Clinic Pierce & St. Croix Counties

Friends of the Norris Cotton Cancer Center Dartmouth-

Friends of Willow River and Kinnickinnic State Parks, Inc

Grace Place - Salvation Army Grantsburg Area Food Shelf

Green Mountain Habitat for Humanity

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Habitat for Humanity HealthEast Foundation

Heifer International

Hudson Backpack Program Hudson Hospital Foundation

Ice Age Trail Alliance

Indianhead Community Action Agency

Indianhead Community Action Agency - Head Start

Lakes Area Youth Service Bureau, Inc.

Lakeview Memorial Hospital Association Inc

Let's Go Fishing Lions District 5M-6

Luck Public School

Mayo Clinic

Metro Urology Foundation

Minnesota Lions Vision Foundation

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NAMI Minnesota

National Parkinson's Association Minnesota

New Richmond Area Centre Northeast Residence, Inc Northwest Passage Limited

Operation HELP

Osceola Community Health Foundation
Our Neighbors' Place
Planned Parenthood of MN, ND, SD
Planned Parenthood of Northern New England

Polk County Special Olympics

Prescott Housing Authority
Prescott Public Schools - Prescott Community Recreation

Prescott Service Unit of The Pierce County Salvation

Pro - Choice Resources

Progress Valley

River Falls Area Hospital Foundation

River Valley Riders Rotary District 5960

The Salvation Army
Salvation Army - Faith House
School District of Amery - AIM Program

Second Harvest Heartland

Second Harvest Heartland North Central Food Bank

Sharing & Caring Hands Inc. The Sharing Tree

Solid Ground

Somerset Community Food Pantry Inc Special Olympics Minnesota

St. Croix Family Resource Center

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Sustain Hudson

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Turningpoint for Victims of Domestic and Sexual

Violence, Inc. Twin Cities Habitat for Humanity

United Way of Chittenden County, Inc. United Way of Washington County - East United Way St. Croix Valley - Success by 6

United Way St. Croix Valley, Inc. US Fund for Unicef

Valley Outreach

Vermont Folklife Center

Visiting Nurse Association Wake Robin Corporation

Wilderness Inquiry

Wounded Warrior Project

YMCA Camp St. Croix

YMCA St. Croix Valley

Religious

Archdiocese of St. Paul Catholic Services Appeal Foundation

Ascension Episcopal Church

Beacon Interfaith Housing Collaborative

Catholic Charities of St. Paul and Minneapolis

Church of St. Joan of Arc

Ezekiel Lutheran Church

Fellowship of Christian Athletes Fellowship of Christian Athletes - Urban Ministry

First Baptist Church

First Congregational United Church of Christ

First Presbyterian Church Hope Lutheran Church International Gospel Outreach - IGO

Luther Point Bible Camp

Luther Seminary
Lutheran Braille Evangelism Assocation

Mill City Church NETworks Youth Ministries, Inc.

OMF International

Plymouth Congregational Church Servant of the Shepard Church St. Andrew's Lutheran Church

St. Bridget's Catholic Church

St. Croix Catholic School

St. Matthew's House

St. Michael Church

St. Patrick Catholic Church

St. Paul Evangelistic Association

St. Peter's Lutheran Church

Trinity Lutheran Church

United Church of Christ The United Methodist Church Young Life North Star Region

Young Life St. Croix Valley Young Life White Bear Lake/Mahtomedi #25

Young Lives

Zion Evangelical Lutheran Church

WE ARE STRONGER... Because of the **Funds We Hold**

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Destiny Driver - Economic Development - Short Term
Destiny Driver - Hunger Fund - Endowed
Destiny Driver - Hunger Fund - Short Term

Destiny Driver - Leadership Fund - Endowed

Destiny Driver - Leadership Fund - Short Term

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Destiny Driver - Pathways Endowment

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G. & J. Museus Family Fund Nanez Family Foundation

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Physicians of New Richmond Fund

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Sather Family Fund
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Slagle Family Foundation Fund *

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Spark Project Fund

Nancy Girouard Speer Fund

Sterbenz-Ryan Education Foundation *

Curt Stine & Judith Lively Fund

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Stillwater Sunrise Rotary Charity Fund Tom & Suki Thomsen Donor Advised Fund

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Whitcomb Fund White Pine Fund Steve & Terri Wilcox Family Fund Anthony & Ruth Ann Yocum Donor Advised Fund Jeff & Pat Zais Charitable Fund * new this year

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Janet M. Hansen Scholarship Fund

Hudson Community Built Playground

Hope Lutheran Church Fund

Charlotte K. Kirby Fund Eleanor & Lloyd Johnson Family Fund

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LADDA Long Term Activities Fund

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Meissner Fund for Courage Kenny St. Croix *
Meissner Fund for Hudson YMCA *

Meissner Fund for Lakeview Hospice * Barb Ledbetter Nelson Memorial Fund

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Tri-Angels Fund

Helen K. White Kinnickinnic Pathway Memorial Fund

Youth Action Hudson Endowed Fund

YOUth and Families Endowment Fund

Valley Impact

Performing Arts Fund

SCVF Art Survey Fund Stillwater Area Youth Philanthropy Fund

Vibrant Communities - Undesignated*

Valley Arts Initiative Project Fund Valley Impact Animals Fund Valley Impact Arts Fund

Valley Impact Arts & Culture Fund

Valley Impact Environment Fund

Valley Impact Health & Wellness Fund Valley Impact Hoel Stewart Fund

Valley Impact Music Education Fund

Valley Impact Sponsorship Fund *

Community Economic Development & Project

Amery Building Murals

Amery Pool

Heroin Awareness and Prevention Fund

Hudson Wellness Park Fund *

Jorgenson Field Fund

LSCVCF Bike Trail Project Fund

Pivot Stillwater Great Idea Fund

Remember Project

Robert Uppgren Fund for Sustainable Communities

Somerset Community Food Pantry Fund Stillwater Area Social Services Fund

Suicide Prevention Task Force of St. Croix County Fund Tropical Wings Fund

The Natural Environment

NACF Environment Fund St. Croix National Scenic Riverway Fund

Health & Wellness

Vibrant Communities - Undesignated*

Agency Funds

Amery Area Public Library Fund Amery Regional Health & Wellness Fund Arnell Memorial Humane Society Fund

Baldwin Area Community Foundation Endowment Fund

Big Brothers Big Sisters Fund Boys Camp of Hudson Fund

Campership Fund

Canvas Health Endowment Fund

Robert Butler Leadership Development Fund Francis and Maryllis Oehlke Fund for Canvas Health

Thomas E. & Edna D. Carpenter Foundation Fund Thomas E. & Edna D. Carpenter Foundation Investment Fund

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Chisago Lakes School Endowment Fund

Christian Community Homes Endowment Fund

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Community Thread Fund Courage St. Croix Fund

Croixdale Mission Benevolence Fund

The Deerfield Fund

Dresser Area Community Fund

Endeavors Adult Development Center Fund * Ezekiel Lutheran Church Fund

Fairview Lakes Health Service Homecaring & Hospice

Family Resource Center SCV Bright Future Fund

FamilyMeans Facilities Fund

FamilyMeans Fund

Festival Theatre Endowment Fund First Lutheran Church Endowed Fund

Five Loaves Food Shelf Fund

Forward: The River Falls Public Schools Education

Foundation Fund

Frederic Public Library Endowment Frederic Public Library Long-Term Fund

Friends of Interstate State Park Fund *

Friends of NorthEast Residence Fund

Friends of the Amery Library Fund Friends of Wild River State Park Fund honoring Stan

Nelson Grace Place Endowment

Grace Place Operations Fund

Hazel Mackin Community Library Endowed Agency Fund

Hudson Community Needs Fund

Hudson Fire Co. #1 Fund Hudson Hospital Foundation Fund

Interfaith Caregivers Fund

Interfaith Volunteers of St Croix County Kinship of Polk County Fund

Lakes Center for Youth and Families Lakes United Futures Fund

Land Stewardship Project Fund

Luck Area Historical Society Carol Weitz Endowment Lucy Winton Bell Athletic Fields

Lyn Olson Medical Crisis Intervention Fund

New Richmond Firefighters Fund

New Richmond Library Building Fund New Richmond Police Dept. K-9 Fund *

New Richmond Preservation Society Fund New Richmond School District Gap Fund

New Richmond Soccer Fund

New Richmond Suicide Awareness & Prevention Fund

Bradley W. Nordstrand Fund for the Visual Arts North Branch Area Education Foundation Endowment

Fund

Northern Star Boy Scout Fund

NPS Powerline Removal Short-Term Agency Fund

Our Saviors Lutheran Church Endowment Fund

Only a Dim Image Operating Fund Osceola Community Health Foundation's Planned Giving Fund

Partnership Plan Dr Tom F. Linde Fund for Music at

Partnership Plan Endowment - Orchestra Partnership Plan Endowment - Ruth Geary Arts Fund Partnership Plan Endowment for Excellence in Stillwater

Area Schools

Partnership Plan Futures Fund

Partnership Plan Fund: Lundquist Endowment for the Sciences David and Sandy Brandt Fund for Excellence

David Croonquist Fund of the Endowment for

Ross Livermore Band Fund Weingarten "What's Best For Kids" Fund

Pierce County Historical Association Pillars Legacy Society Endowment Fund of the UWWCE

River Falls Library Foundation Fund Rush City Education Foundation Endowment Fund

Scandia Elementary Enrichment Foundation Fund

Elaine Simonet Endowment Fund Somerset Public Library Endowment Fund

St. Croix River Protection Fund St. Croix Sheriff's Office K9 Fund

St. Croix Watershed Fund

St. Paul Episcopal Church-Douglas Standing Cedars Endowment Fund Standing Cedars Opportunity Fund Star Education Foundation Long Term Non Endowed

Star Prairie Land Preservation Endowment Star Prairie Land Preservation Short-Term Fund Stillwater Lions Club Foundation Fund Stillwater Noon Rotary Short-Term Fund * Stillwater Public Library Athena Fund Stillwater Public Library Foundation Endowment Fund Stillwater School District ECFE and ECSE Endowment The Phipps Center for the Arts Fund Turningpoint Fund

United Way Food Resources Long Term Fund United Way of Washington County - East Endowment

United Way St. Croix Valley Long-Term Fund Valley Outreach Long Term Non-Endowed Fund Valley Senior Services Alliance Fund Washington County Historical Society's Fund Webster Education Foundation General Support Endowment Fund

Wendell A Petersen Family Fund for Arts - Education West CAP Fund

West Wisconsin Land Trust Fund Westfields Hospital Long-Term Fund Whipkey Fund for Ascension Music and Art Youth Service Bureau Fund

Scholarship Funds

Curtiss & Elaine Anderson Family Scholarship Fund Evelyn Elizabeth & Russell Karl Anderson Fund Paul L Anderson Tennis Scholarship Fund Sandy Gibson Anderson Memorial Scholarship Fund Matthew J. Baumgartner Memorial Scholarship Fund * Baytown Student Aid Fund Bethany's Butterflies Ranger Jeremy Bird Memorial Scholarship Anne Cernohous Borchardt Music Scholarship Fund Sadie & John Burman Memorial Art Scholarship Cemstone Companies Scholarship Fund Frank Chaney Memorial Scholarship Fund Chisago Lakes Rotary Scholarship Fund Richard Clark Memorial Scholarship Fund Boake Christenson Memorial Scholarship Calvin Djam Scholarship Fund Claire & Betty Erickson Family Scholarship Fund First National Community Bank Scholarship Fund Doris Fuka Scholarship Fund Peter Haugen Memorial Scholarship Hudson Boys Varsity Hockey Scholarship Dr. Val Kremser Medical Scholarship Fund Rebecca Ann Leverty Scholarship Fund * Daryl K & Lois Lien Scholarship Karl D. Ludvigson Memorial Scholarship Fund Gary & Mary Malmquist Scholarship Fund Ryan Mathis Scholarship Fund *
James McLaughlin Scholarship Fund Dorothea Mitchell Memorial Art Scholarship Fund *

Mooney Scholarship Nonprofit Capacity Building Scholarship Fund Richard N. (Dick) Olsen Memorial Scholarship Fund Eddie H. & Donald L. Olson Scholarship Fund Palmer-Rathert Medical Scholarship Fund Jim & Joan Ratte Stillwater Area High School Activies Scholarship Fund

SCVF Young Life ReaLife Scholarship Fund SCVHOG Road Scholars Fund

Dr. Greg Seftick Wilderness Scholarship Fund Palmer H. & Onilea Sondreal Memorial Scholarship Speaks Family Scholarship for Drama

Sterbenz-Ryan Scholarship Fund Stower Community Scholarship

Loren & Edie Sultze Scholarship Fund for CCH Turek Serendipity Scholarship

Kevin & Rita Vance Family Scholarship Fund Volga Scholarship

Waterman Scholarship

Webster Education Foundation Scholarship Endowment Fund

Wears Scholarship Fund Larry & Ginny Williams Fund Dale & Delores Willi Memorial Scholarship Fund * Willow River Players Scholarship Henry Yetter Wrestling Scholarship

Young America LLC Scholarship Fund

Fiscal Sponsorship

AKA Sisterhood Fund Arts Expeditions Fund Hudson Vintage Neighborhood Association Fund McNally Athletic Complex Fund Our Community Food Projects
St. Croix Master Watershed Steward Pilot Project Operating Fund

Affiliate Funds

Amery Area Community Foundation Endowment Fund Amery Area Community Foundation Operating Fund Chisago Lakes Area Community Foundation Fund Chisago Lakes Area Community Foundation Operating

Hudson Community Needs Fund Lower St. Croix Valley Community Impact Fund Lower St. Croix Valley Operating Fund New Richmond Area Community Foundation

Community Needs Fund

New Richmond Area Community Foundation Future Fund

New Richmond Area Community Foundation Perpetuation Fund

Northwest Alliance Community Foundation Endowment

Northwest Alliance Community Foundation Operating Fund

Prescott Community Fund Prescott Foundation Operating Fund

River Falls Community Foundation Operating Fund

River Falls Forever Fund

Somerset Community Foundation Operating Fund

Somerset Forever Fund Stillwater Area Foundation Endowed Fund Stillwater Area Foundation Operating Fund

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MEMORY OF:

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Mac Barlass

Fred & Yvonne Benson

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Arnis Erlandson Carlson

Gene Cox

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John Doar

Thomas Doar II

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THE LEGACY SOCIETY

The gift of a bequest or other planned gift to the Foundation is an ideal way to leave a legacy of giving back to the community. Several people recognized this even during the early years of the Foundation and in recent years a number of people have notified us that they have made provisions in their estate plans for the Foundation. To recognize these far-sighted people, the Board of Directors created the Legacy Society. We acknowledge with appreciation both those listed below and those who wish to have their decisions remain confidential.

John and Nancy Baird Jon and Metta Belisle Jim and Jayne Bradshaw David and Sandy Brandt Robert C. Collins Shannon Hooley Enright Jim and Mary Gillespie David Griffith C.R. and Cynthia Hackworthy III
Karen C. and Craig Hansen
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Nick and Megan Jackson
Michael and Janet Johnson
Bill and Rita Lawson
Marie Olsen
Anonymous

Thyra S. Ostrand*
David and Marilyn Palmer
Robert M. and Ivine O. Post*
Gretchen Stein
Steve and Terri Wilcox
Dan and Ruth Willius
*Deceased

FOUNDERS SOCIETY

Founders Society - People who have given over \$5K cumulatively to the Operating Fund

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Andersen Corporation
Fred C. and Katherine B. Andersen Foundation
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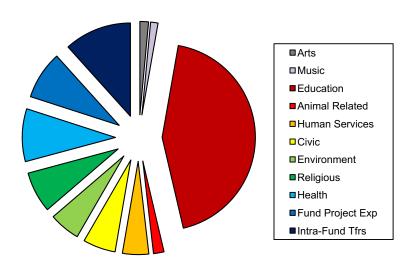
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Wisconsin Humanities Council

ST. CROIX VALLEY FOUNDATION FINANCIAL STATUS

| | 2017 | |
|---|--------------------------------|--|
| Total Assets | \$ 58,913,563 | |
| Total Revenue | \$ 16,973,167 | |
| Expenses | | |
| Grants and scholarships Functional Expenses | \$ 1,436,545 | |
| Program: | \$ 4,253,243 | |
| Special Community Projects | \$ 782,843 | |
| Fund Management | \$ 171,766 | |
| Grants | \$ 3,250,117 | |
| Other | \$ 48,517 | |
| Fund-raising | 202,964 | |
| Management and general | 254,622 | |
| Total Expenses | \$ 6,147,374 | |
| Change in Net Assets Net Assets, beginning of year | \$ 10,825,793 47,519,489 | |
| Net Assets, end of year | \$ 58,345,282 | |

Amounts listed above are unaudited and include funds held as agent and exclude interfund transfers. Audit report and 990 available upon request.



July 1, 2016 - June 30, 2017 grants & transfers:

| Arts | \$ 62,894 | 1% |
|------------------|--------------|--------|
| Music | 54,208 | 1% |
| Education | 1,837,213 | 44% |
| Animal Related | 77,057 | 2% |
| Human Services | 191,689 | 5% |
| Civic | 237,899 | 6% |
| Environment | 226,016 | 5% |
| Religious | 299,772 | 7% |
| Health | 386,357 | 9% |
| Fund Project Exp | 351,957 | 8% |
| Intra-Fund Tfrs | 492,466 | 12% |
| Total | 4,217,528 | 100.0% |

ST. CROIX VALLEY FOUNDATION BOARD MEMBERS



Suzann Brown - Stillwater



Dwight Cummins - Stillwater



Treasurer Dennis Duerst - Hudson



Judy Freund - Hudson



Doug Geissler - River Falls



Vice-Chair Sue Gerlach – St. Croix Falls



Todd Gillingham - Hudson



Andy Kass - Stillwater



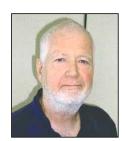
Gary Kelsey - Woodbury



Andy Kubiak - Lakeland



Katrina Larsen - Hudson



Clarence (Buck) Malick -Hudson



Heather McAbee - Woodville



Mike Pepin - River Falls



Rod Rommel - River Falls



Linda Skoglund - New Richmond



Chair Steve Schroeder - River Falls



Marsha Shotley - Stillwater



Matt Thueson - Stillwater



Jeanne Walz - North Branch

ST. CROIX VALLEY FOUNDATION STAFF MEMBERS



Mary Aaby, Controller - Hammond



Margi Miller, Director of Affiliate Development - Beldenville



Angie Pilgrim, Grants and Programs Officer - Houlton



Sally Hermann, Grants and Finance Associate - Hudson



Stacey Rivard, Gifts and Communications Associate - Hudson



Jane Hetland Stevenson, President - Woodbury





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